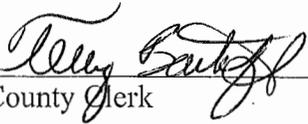


Note to Union County Clerk:

This contains, among other things, tax levies related to The County of Union, Illinois General Obligation Refunding Limited Bonds, Series 2014 described below.

**RECEIPT**

The Union County Clerk hereby acknowledges receipt of the filing of: (i) the Bond Ordinance defined below; and (ii) this Bond Order, on this 10 day of February, 2014.

By:   
County Clerk

SEAL

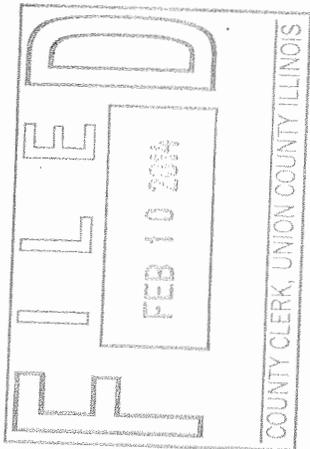
**\$2,040,000 GENERAL OBLIGATION REFUNDING LIMITED BONDS, SERIES 2014  
BOND ORDER**

**Dated: February 5, 2014**

In connection with the issuance of \$2,040,000 General Obligation Refunding Limited Bonds, Series 2014 (the “**Bonds**”), of The County of Union, Illinois (the “**Issuer**”) this constitutes a Bond Order (the “**Bond Order**”) under Section 1(h) of the Issuer’s Ordinance No. (# 2014-2), adopted January 24, 2014 (the “**Bond Ordinance**,” with respect to which undefined terms herein shall have the meanings therein), with respect to which the Issuer directs Hometown National Bank, LaSalle, Illinois, as Bond Registrar to authenticate the Bonds, and upon payment therefor, to deliver them to The Depository Trust Company, New York, New York, for the account of Bernardi Securities, Inc., Chicago, Illinois, the underwriter for the Bonds, and the Issuer hereby specifies certain terms of the Bonds, as follows:

1. **Maturity / Interest Rates.** The Bonds are to be dated the date of issuance and shall mature and come due on December 1 of the years, as follows:

<u>Year</u>	<u>Principal Amount(\$)</u>	<u>Interest Rate(%)</u>
2014	120,000	2.00
2015	140,000	2.00
2016	145,000	2.00
2017	145,000	2.00
2018	150,000	2.50
2019	155,000	2.50
2020	160,000	3.50
2021	165,000	3.50
2022	170,000	3.60
2023	175,000	3.85
2024	185,000	4.00
2025	190,000	4.10
2026	140,000	4.20



Interest is payable each June 1 and December 1, commencing December 1, 2014. There is approximately \$27,313.75 of net reoffering premium.

2. **Optional Redemption.** The Bonds are subject to optional redemption prior to maturity, as follows: Bonds maturing on and after December 1, 2023 are subject to redemption and prepayment prior to in the principal amount from such maturities or in any order of maturity designated by the County (but in inverse order if there is no designation) at the option of the County, in whole at any time or in part (if in part, in integral multiples of \$5,000), selected by lot within a maturity, on any date on and after December 1, 2022, at a redemption price equal to the principal amount of Bonds being redeemed together with accrued interest to the date fixed for redemption.

3. **Levied Taxes.** The Levied Taxes as referenced in Section 10 (Levy and Extension of Taxes) of the Bond Ordinance shall be, as follows:

<u>For the Year</u>	<u>A Tax Sufficient to Produce the Sum of (\$):</u>	
2013	200,663	For principal and interest
2014	200,128	For principal and interest
2015	202,278	For principal and interest
2016	199,378	For principal and interest
2017	201,053	For principal and interest
2018	202,240	For principal and interest
2019	202,503	For principal and interest
2020	201,815	For principal and interest
2021	200,868	For principal and interest
2022	199,439	For principal and interest
2023	202,370	For principal and interest
2024	199,775	For principal and interest
2025	142,940	For principal and interest

4. **Incorporation.** This Bond Order incorporates the Bond Ordinance for the Bonds.

5. **Filing.** After February 5, 2014, and before the date of issuance of the Bonds an original counterpart of this shall be filed with the Union County Clerk, who is authorized and directed to extend and collect the Levied Taxes above. This filing is on the order and direction of the Issuer's Board of Commissioners under the Bond Ordinance.

6. **Insurer.** Assured Guaranty Municipal Corp., New York, New York shall be the Insurer, and Municipal Bond Insurance Policy shall be the Insurer's Policy.

7. **Bond Registrar/Paying Agent/Tax Escrow Agent.** Hometown National Bank, LaSalle, Illinois, shall be the Bond Registrar and Paying Agent, and The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri shall be the Tax Escrow Agent.

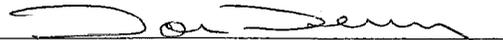
8. **Continuing Disclosure Procedures:** The State's Attorney, County Administrator, Treasurer and County Clerk will annually review the County's disclosure obligations under the Disclosure Agreement for the Bonds. Such review will be scheduled for the first week of April each year. At that time the County will also be in contact with the Underwriter and Auditor to review the County's disclosure obligations and ensure timely filing of the Annual Report. Further, all future audit agreements will require timely completion of audits in accordance with continuing disclosure obligations under the Disclosure Agreement for the Bonds.

Dated as set forth above.

Attest:

  
\_\_\_\_\_  
County Clerk

(SEAL)

  
\_\_\_\_\_  
Chairman of the Board of Commissioners

Reviewed:

  
\_\_\_\_\_  
County Treasurer