

The County of Union, Illinois

\$2,040,000 General Obligation Self-Insurance Limited Refunding Bonds, Series 201

Non-Rated and Bank-Qualified Bond Issue, AGM Insured

FINAL NUMBERS

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
06/01/2014	-	-	-	-
12/01/2014	120,000.00	2.000%	49,898.97	169,898.97
06/01/2015	-	-	30,763.75	30,763.75
12/01/2015	140,000.00	2.000%	30,763.75	170,763.75
06/01/2016	-	-	29,363.75	29,363.75
12/01/2016	145,000.00	2.000%	29,363.75	174,363.75
06/01/2017	-	-	27,913.75	27,913.75
12/01/2017	145,000.00	2.000%	27,913.75	172,913.75
06/01/2018	-	-	26,463.75	26,463.75
12/01/2018	150,000.00	2.500%	26,463.75	176,463.75
06/01/2019	-	-	24,588.75	24,588.75
12/01/2019	155,000.00	2.500%	24,588.75	179,588.75
06/01/2020	-	-	22,651.25	22,651.25
12/01/2020	160,000.00	3.500%	22,651.25	182,651.25
06/01/2021	-	-	19,851.25	19,851.25
12/01/2021	165,000.00	3.500%	19,851.25	184,851.25
06/01/2022	-	-	16,963.75	16,963.75
12/01/2022	170,000.00	3.600%	16,963.75	186,963.75
06/01/2023	-	-	13,903.75	13,903.75
12/01/2023	175,000.00	3.850%	13,903.75	188,903.75
06/01/2024	-	-	10,535.00	10,535.00
12/01/2024	185,000.00	4.000%	10,535.00	195,535.00
06/01/2025	-	-	6,835.00	6,835.00
12/01/2025	190,000.00	4.100%	6,835.00	196,835.00
06/01/2026	-	-	2,940.00	2,940.00
12/01/2026	140,000.00	4.200%	2,940.00	142,940.00
Total	\$2,040,000.00	-	\$515,446.47	\$2,555,446.47

Yield Statistics

Bond Year Dollars	\$14,502.33
Average Life	7.109 Years
Average Coupon	3.5542313%
Net Interest Cost (NIC)	3.7175585%
True Interest Cost (TIC)	3.7101693%
Bond Yield for Arbitrage Purposes	3.5354825%
All Inclusive Cost (AIC)	4.2454146%

IRS Form 8038

Net Interest Cost	3.3341093%
Weighted Average Maturity	7.082 Years